

February 26, 2024

**Re: Regulatory Communication - Consent to Assignment of Advisory Agreement** *DocuSign to Follow*

Dear Valued Client,

Thank you as always for the opportunity to serve you.

Our company, Fiducient Advisors, LLC, is a subsidiary of NFP Corp. (“NFP”). As announced on December 20, 2023, affiliates of NFP have entered into a transaction for NFP to be acquired by affiliates of Aon plc (the “Transaction”).

The Transaction is expected to close in mid-2024 (subject to customary approvals and closing conditions). We expect that the **Transaction will not result in any change to the personnel who have provided your services, the services we provide you, the fees you pay, or the custodian where your investment assets are held—it will simply result in a change of ultimate control of NFP, our parent company.** As part of our contractual and regulatory obligations to you under your advisory agreement, we are required to obtain your consent in order for us to continue to provide advisory services to you. The completion of the Transaction will be deemed to constitute an “assignment” of your advisory agreement with Fiducient Advisors, LLC.

**Action is required on your part.** To reflect your consent to this assignment, please complete the consent form, to be forthcoming as a separate email via DocuSign, in accordance with the instructions provided, within 30 days of the date of this letter. If we do not receive your response within 30 days, we will send a follow-up request.

We value our relationship with you and look forward to continuing to serve you. As always, please feel free to contact our offices with any questions.

Sincerely,

Fiducient Advisors, LLC

**DOCUSIGN TO FOLLOW**



The undersigned hereby consents to the deemed assignment of the undersigned's existing advisory agreement with Fiducient Advisors, LLC and waives any breach of, or default under, such advisory agreement as a result of such deemed assignment. The undersigned hereby acknowledges and agrees that the undersigned's advisory agreement will continue in full force and effect following the consummation of the Transaction, as defined, and described in the letter from Fiducient Advisors, LLC accompanying this document.

Acknowledged and Agreed:

For Individuals:

\_\_\_\_\_  
Client Signature/Date

\_\_\_\_\_  
Client Signature/Date

For Entities:

Client Name: \_\_\_\_\_

By: Dan Farley

Title: \_\_\_\_\_